

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	)	
	)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	)	Case No. 19-34054 (SGJ)
	)	
Debtor.	)	
	)	

**CERTIFICATE OF SERVICE**

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtor in the above-captioned case.

On January 9, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B** and **Exhibit C**; and, on January 11, 2021, via First Class Mail upon the service lists attached hereto as **Exhibit D**, **Exhibit E** and **Exhibit F**:

- **Amended Notice of Hearing** [Docket No. 1714]

Furthermore, on January 11, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Order Granting Consolidated Monthly and Second Interim Application of Wilmer Cutler Pickering Hale and Dorr LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Regulatory and Compliance Counsel for the Period July 1, 2020 Through November 30, 2020** [Docket No. 1715]

Furthermore, on January 11, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit G**; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit H**:

- **Amended Notice of (I) Hearing to Confirm Plan and (II) Related Important Dates** [Docket No. 1718]

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<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Furthermore, on January 11, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit I**; via Overnight Mail upon the service list attached hereto as **Exhibit J**; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit K**:

- **Second Notice of (I) Executory Contracts and Unexpired Leases to be Assumed by the Debtor Pursuant to the Fifth Amended Plan, (II) Cure Amounts, if Any, and (III) Related Procedures in Connection Therewith** [Docket No. 1719]

Furthermore, on January 12, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit L**; via Overnight Mail upon the service list attached hereto as **Exhibit M**; and via First Class Mail upon the service list attached hereto as **Exhibit N**:

- **Second Notice of (I) Executory Contracts and Unexpired Leases to be Assumed by the Debtor Pursuant to the Fifth Amended Plan, (II) Cure Amounts, if Any, and (III) Related Procedures in Connection Therewith** [Docket No. 1719]

Furthermore, on January 11, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

- **Amended Notice of Hearing on Motion of HarbourVest Pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of Claims for Purposes of Voting to Accept or Reject the Plan** [Docket No. 1720]

Furthermore, on January 11, 2021, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B** and **Exhibit C**; via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**; and on January 12, 2021, via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Debtor's Witness and Exhibit list with Respect to Hearing to be Held on January 14, 2021** [Docket No. 1722]

Dated: January 15, 2021

/s/ Vincent Trang

Vincent Trang

KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

# **EXHIBIT A**

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Collin County Tax Assessor/Collector	Abernathy, Roeder, Boyd & Hullett, P.C.	Chad Timmons, Larry R. Boyd, Emily M. Hahn	ctimmons@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com
Counsel for NexBank	Alston & Bird LLP	Jared Slade	jared.slade@alston.com
Counsel for NexBank	Alston & Bird LLP	Jonathan T. Edwards	jonathan.edwards@alston.com
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	William P. Bowden, Esq., Michael D. DeBaecke, Esq.	mdebaecke@ashbygeddes.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Debra A. Dandeneau	debra.dandeneau@bakermckenzie.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Michelle Hartmann	michelle.hartmann@bakermckenzie.com
Counsel for NWCC, LLC	Barnes & Thornburg LLP	Thomas G. Haskins, Jr.	jwelton@btlaw.com; lwolford@btlaw.com
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	mintz@blankrome.com; jbibiloni@blankrome.com
Counsel to James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, Bryan C. Assink	michael.lynn@bondsellis.com; john@bondsellis.com; bryan.assink@bondsellis.com
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Counsel for UBS Securities LLC and UBS AG, London Branch	Butler Snow LLP	Martin A. Sosland and Candice M. Carson	martin.sosland@butlersnow.com; candice.carson@butlersnow.com
Counsel to Integrated Financial Associates Inc.	Carlyon Cica Chtd.	Candace C. Carlyon, Esq., Tracy M. Osteen, Esq.	ccarlyon@carlyoncica.com; tosteen@carlyoncica.com
Counsel to the Intertrust Entities and the CLO Entities	Chipman, Brown, Cicero & Cole, LLP	Mark L. Desgrosseilliers	desgross@chipmanbrown.com
Creditor	Cole, Schotz, Meisel, Forman & Leonard, P.A.	Michael D. Warner, Esq.	mwarnar@coleschotz.com
Counsel to Siepe LLC	Condon Tobin Sladek Thornton PLLC	J. Seth Moore	smoore@ctstlaw.com
Counsel to Patrick Daugherty ("Mr. Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	mvild@crosslaw.com
Counsel to Jefferies LLC	Dentons US LLP	Lauren Macksoud, Esq.	lauren.macksoud@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Esq.	patrick.maxcy@dentons.com
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	sellott@frontier-ok.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	mplatt@fbtlaw.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Marshall R. King, Esq., Michael A. Rosenthal, Esq. & Alan Moskowitz, Esq.	mking@gibsondunn.com; mrosenthal@gibsondunn.com; amoskowitz@gibsondunn.com
Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	mbouslog@gibsondunn.com
Counsel for the Debtor	Hayward & Associates PLLC	Melissa S. Hayward, Zachery Z. Annable	MHayward@HaywardFirm.com; ZAnnable@HaywardFirm.com
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	ddraper@hellerdraper.com; lcollins@hellerdraper.com; gbrouphy@hellerdraper.com
Equity Holders	Hunter Mountain Investment Trust	c/o Rand Advisors LLC	jhonis@RandAdvisors.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Crescent TC Investors, L.P.	Jackson Walker L.L.P.	Michael S. Held	mheld@jw.com
Secured Creditor	Jefferies LLC	Director of Compliance	cbianchi@jefferies.com
Secured Creditor	Jefferies LLC	Office of the General Counsel	cbianchi@jefferies.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	mhankin@jenner.com; rlevin@jenner.com
Counsel for CCS Medical, Inc.	Jones Day	Amanda Rush	asrush@jonesday.com
Counsel to the Issuers (group of 25 separate Cayman issuers of loan)	Jones Walker LLP	Joseph E. Bain, Amy K. Anderson	jbain@joneswalker.com; aanderson@joneswalker.com

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	artoush.varshosaz@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	James A. Wright III	james.wright@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	stephen.topetzes@klgates.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	John J. Kane	jkane@krcl.com
Counsel for Highland CLO Funding Ltd.	King & Spalding LLP	Paul R. Bessette	pbessette@kslaw.com
Counsel to BET Investments II, L.P.	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esq.	Kurtzman@kurtzmansteady.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala	asif.attarwala@lw.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork	jeff.bjork@lw.com
Counsel to Coleman County TAD, Kaufman County, Upshur County, Fannin CAD, Tarrant County, Grayson County, Allen ISD, Dallas County, Irving ISD, and Rockwall CAD	Linebarger Goggan Blair & Sampson LLP	Elizabeth Weller, Laurie A. Spindler	dallas.bankruptcy@publicans.com
Counsel for Jack Yang and Brad Borud	Loewinsohn Flegle Deary Simon LLP	Daniel P. Winikka	danw@lfdslaw.com
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	mhurst@lynnllp.com
Equity Holders	Mark K. Okada		mokadadallas@gmail.com
Counsel to the Redeemer Committee of the Highland Crusader Fund	Morris, Nichols, Arsht & Tunnell LLP	Curtis S. Miller, Kevin M. Coen	rdehney@mnat.com; cmiller@mnat.com
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Joseph T. Moldovan, Esq. & Sally Siconolfi, Esq.	bankruptcy@morrisoncohen.com
Bank	NexBank	John Danilowicz	john.holt@nexbankcapital.com
Counsel to California Public Employees' Retirement System ("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	lcisz@nixonpeabody.com
SEC Headquarters	Office of General Counsel	Securities & Exchange Commission	SECBankruptcy-OGC-ADO@SEC.GOV
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	John A. Morris and Gregory V. Demo	jmorris@pszjlaw.com; gdemo@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Maxim B. Litvak	mlitvak@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, James E. O'Neill	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com
Counsel for the Debtor	Pachulski Stang Ziehl & Jones LLP	Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, James E. O'Neill	rpachulski@pszjlaw.com; jpomerantz@pszjlaw.com; ikharasch@pszjlaw.com; joneill@pszjlaw.com
Pension Benefit Guaranty Corporation ("PBGC")	Pension Benefit Guaranty Corporation	Michael I. Baird	baird.michael@pbgc.gov; efile@pbgc.gov
Counsel to City of Garland, Garland ISD, Wylie ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Linda D. Reece	lreece@pbfc.com
Delaware counsel to Alvarez & Marsal CRF Management LLC	Potter Anderson & Corroon LLP	Jeremy W. Ryan, Esq., R. Stephen McNeill, Esq. & D. Ryan Slaugh, Esq.	jryan@potteranderson.com; rmcneill@potteranderson.com; rslaugh@potteranderson.com
Secured Creditor	Prime Brokerage Services	Jefferies LLC	cbianchi@jefferies.com
Counsel to Patrick Daugherty	Spencer Fane LLP	Jason P. Kathman	jkathman@spencerfane.com
Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Michael J. Merchant, Sarah E. Silveira	merchant@rlf.com; silveira@rlf.com
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	pkeiffer@romclaw.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com
Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan)	Schulte Roth & Zabel LLP	David J. Karp, James V. Williams III	david.karp@srz.com; jay.williams@srz.com

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
SEC Regional Office	Securities & Exchange Commission	Andrew Calamari, Regional Director	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	Sharon Binger, Regional Director	philadelphia@sec.gov
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Elliot A. Bromagen	mclemente@sidley.com; alyssa.russell@sidley.com; ebromagen@sidley.com
Counsel to Official Committee of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Charles M. Person, Juliana Hoffman	preid@sidley.com; pmontgomery@sidley.com; cpersons@sidley.com; jhoffman@sidley.com
DE Secretary of State	State of Delaware	Division of Corporations - Franchise Tax	dosdoc_bankruptcy@state.de.us
Counsel to the Hunter Mountain Trust ("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	whazeltine@sha-llc.com
Equity Holders	The Dugaboy Investment Trust		gscott@myersbigel.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #1		mokadadallas@gmail.com
Equity Holders	The Mark and Pamela Okada Family Trust - Exempt Trust #2		mokadadallas@gmail.com
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	david.g.adams@usdoj.gov
United States Attorney General	United States Attorney General	U.S. Department of Justice	askdoj@usdoj.gov
Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")	Winstead PC	Rakhee V. Patel, Phillip Lamberson	rpatel@winstead.com; plamberson@winstead.com; achiarrello@winstead.com
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: David Neier	dneier@winston.com
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: Katherine A. Preston	kpreston@winston.com
Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees")	Winston & Strawn LLP	Attn: Thomas M. Melsheimer; Natalie L. Arbaugh	tmelsheimer@winston.com; narbaugh@winston.com
Counsel to Official Committee of Unsecured Creditors	Young Conaway Stargatt & Taylor, LLP	Michael R. Nestor, Edmon L. Morton, Sean M. Beach, Esq., Jaclyn C. Weissgerber, Esq.	bankfilings@ycst.com; mnestor@ycst.com; emorton@ycst.com; sbeach@ycst.com; jweissgerber@ycst.com

## **EXHIBIT B**

**Exhibit B**  
Affected Parties  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to HarbourVest	Crowe & Dunlevy, P.C.	Vickie L. Driver	vickie.driver@crowedunlevy.com
Counsel to HarbourVest	Debevoise & Plimpton LLP	Erica S. Weisgerber, M. Natasha Labovitz, Daniel E. Stroik	nlabovitz@debevoise.com; eweisgerber@debevoise.com; destroik@debevoise.com



## **EXHIBIT C**

**Exhibit C**  
 Affected Parties  
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to James Dondero	Bonds Ellis Eppich Schafer	D. Michael Lynn, John Y. Bonds, III, John T. Wilson, IV, Bryan C. Assink	michael.lynn@bondsellis.com; john@bondsellis.com; john.wilson@bondsellis.com; bryan.assink@bondsellis.com
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	ddraper@hellerdraper.com; lcollins@hellerdraper.com; gbrouphy@hellerdraper.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	Joseph M. Coleman, John J. Kane	jcoleman@krcl.com; jkane@krcl.com

## **EXHIBIT D**

**Exhibit D**  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Bank	BBVA	Michael Doran	8080 North Central Expressway	Suite 1500		Dallas	TX	75206
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Secured Creditor	KeyBank National Association	as Administrative Agent	225 Franklin Street, 18th Floor			Boston	MA	02110
Secured Creditor	KeyBank National Association	as Agent	127 Public Square			Cleveland	OH	44114
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701
Attorney General of the United States	Office of the Attorney General		Main Justice Building, Room 5111	10th & Constitution Avenue, N.W.		Washington	DC	20530
US Attorneys Office for Northern District of TX	Office of the United States Attorney	Erin Nealy Cox, Esq	1100 Commerce Street, 3rd Floor			Dallas	TX	75202
TX Comptroller of Public Accounts	State Comptroller of Public Accounts	Revenue Accounting Division-Bankruptcy Section	PO Box 13258			Austin	TX	78711
Equity Holders	Strand Advisors, Inc.		300 Crescent Court	Suite 700		Dallas	TX	75201
TX AG Office	Texas Attorney Generals Office	Bankruptcy-Collections Division	PO Box 12548			Austin	TX	78711-2548
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel	1500 Pennsylvania Avenue, NW			Washington	DC	20220
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Delaware Division of Revenue	Carvel State Office Building, 8th Floor	820 N. French Street	Wilmington	DE	19801

## **EXHIBIT E**

**Exhibit E**

Affected Parties

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Counsel to HarbourVest	Crowe & Dunlevy, P.C.	Vickie L. Driver	2525 McKinnon Street, Suite 425	Dallas	TX	75201
Counsel to HarbourVest	Debevoise & Plimpton LLP	Erica S. Weisgerber, M. Natasha Labovitz, Daniel E. Stroik	919 Third Avenue	New York	NY	10022

## **EXHIBIT F**

**Exhibit F**

Affected Parties

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
Counsel to James Dondero	Bonds Ellis Eppich Schafer	D. Michael Lynn, John Y. Bonds, III, John T. Wilson, IV, Bryan C. Assink	420 Throckmorton Street, Suite 1000	Fort Worth	TX	76102
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	650 Poydras Street, Suite 2500	New Orleans	LA	70130
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	Joseph M. Coleman, John J. Kane	901 Main Street, Suite 5200	Dallas	TX	75242-1699



## **EXHIBIT G**

**Exhibit G**  
Affected Parties  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Debra A. Dandeneau	debra.dandeneau@bakermckenzie.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Michelle Hartmann	michelle.hartmann@bakermckenzie.com
Counsel for James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, Joshua N. Eppich, J. Robertson Clarke	michael.lynn@bondsellis.com; john@bondsellis.com; joshua@bondsellis.com; robbie.clarke@bondsellis.com
Counsel for Jefferies LLC	Butler Snow LLP	Martin Sosland, Candice Carson	martin.sosland@butlersnow.com; candice.carson@butlersnow.com
Counsel for Pension Benefit Guaranty Corporation	Crowe & Dunlevy, P.C.	Vickie L. Driver	vickie.driver@crowedunlevy.com
Counsel for Patrick Daugherty	Debevoise & Plimpton LLC	M. Natasha Labovitz, Erica S. Weisgerber, Daniel E. Stroik	nlabovitz@debevoise.com; eweisgerber@debevoise.com; destroik@debevoise.com
Counsel for HarbourVest, et al.	Dentons US LLP	Casey Doherty	casey.doherty@dentons.com
Counsel for Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Lauren Macksoud,	patrick.maxcy@dentons.com; lauren.macksoud@dentons.com
Counsel for the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	mplatt@fbtlaw.com
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	ddraper@hellerdraper.com; lcollins@hellerdraper.com; gbrouphy@hellerdraper.com
Counsel for the Redeemer Committee of the Highland Crusader Fund	JENNER AND BLOCK, LLP	Marc B. Hankin, Richard Levin	MHankin@jenner.com
Counsel for UBS Securities LLC and UBS AG, London Branch	JENNER AND BLOCK, LLP	Terri L. Mascherin	TMascherin@jenner.com
Counsel for Meta-e Discovery, LLC	K&L Gates LLP	A. Lee Hogewood, III	Lee.hogewood@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	artoush.varshosaz@klgates.com
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	stephen.topetzes@klgates.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	Joseph M. Coleman, John J. Kane	jcoleman@krcl.com; jkane@krcl.com
Counsel for Acis Capital Management, L.P and Acis Capital Management GP, LLC	Latham & Watkins LLP	Andrew Clubok, Sarah Tomkowiak	andrew.clubok@lw.com; sarah.tomkowiak@lw.com
Counsel for the Redeemer Committee of the Highland Crusader Fund	Latham & Watkins LLP	Jeffrey E. Bjork, Kimberly A. Posin	jeff.bjork@lw.com; kim.posin@lw.com
Attorneys for Dallas County, Counsel for Dallas County, City of Allen, Allen ISD, City of Richardson and Kaufman County	Linebarger Goggan Blair & Sampson LLP	Laurie A. Spindler	dallas.bankruptcy@publicans.com; Laurie.Spindler@lgbs.com
Counsel for Jack Yang and Brad Borud	Loewinsohn Flegle Deary Simon LLP	Daniel P. Winikka	danw@lfdslaw.com
Counsel For The Official Committee Of Unsecured Creditors	McCollom D'Emilio Smith Uebler LLC	Thomas A. Uebler, Joseph L. Christensen	tuebler@mdsulaw.com; jchristensen@mdsulaw.com
Counsel for Meta-e Discovery, LLC	Morrison Cohen LLP	Joseph T. Moldovan	bankruptcy@morrisoncohen.com
Counsel for James Dondero	Munsch Hardt Kopf & Harr, P.C.	Davor Rukavina, Julian P. Vasek	drukavina@munsch.com; jvasek@munsch.com
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
Counsel for Pension Benefit Guaranty Corporation	Pension Benefit Guaranty Corporation	C. Paul Chalmers, Charles L. Finke, Lori A. Butler, Michael I. Baird, Faheem A. Mahmooth	baird.michael@pbgc.gov; efile@pbgc.gov
Attorneys for Dallas County, Counsel for Dallas County, City of Allen, Allen ISD, City of Richardson and Kaufman County	Pronske & Kathman, P.C.	Jason P. Kathman	jkathman@pronskepc.com
Counsel for Jack Yang and Brad Borud	Rogge Dunn Group, PC	Brian P. Shaw	shaw@roggedunnngroup.com
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	judith.ross@judithwross.com; frances.smith@judithwross.com; eric.soderlund@judithwross.com

**Exhibit G**  
Affected Parties  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel For The Official Committee Of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Dennis Twomey	mclemente@sidley.com; alyssa.russell@sidley.com;
Counsel For The Official Committee Of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Charles M. Person,	preid@sidley.com; pmontgomery@sidley.com; cpersons@sidley.com
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	david.g.adams@usdoj.gov
Counsel for the Dugaboy Investment Trust and Get Good Trust	Umari Zugaro, PLLC	Basil A. Umari	bumari@umari-zugaro.com
Counsel to the United States Internal Revenue Service	US Attorney's Office for the Northern District of Texas	Erin Nearly Cox, Donna K. Webb	donna.webb@usdoj.gov
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Wick Phillips Gould & Martin, LLP	Jason M. Rudd, Lauren K. Drawhorn	jason.rudd@wickphillips.com; lauren.drawhorn@wickphillips.com
Counsel for Acis Capital Management, L.P and Acis Capital Management GP, LLC	Winstead PC	Rakhee V. Patel, Annmarie Chiarello	rpatel@winstead.com; achiarello@winstead.com

## **EXHIBIT H**

**Exhibit H**  
Affected Parties  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for Scott Ellington, Thomas Sargent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Debra A. Dandeneau	452 Fifth Ave		New York	NY	10018
Counsel for Scott Ellington, Thomas Sargent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Baker & McKenzie LLP	Michelle Hartmann	1900 North Pearl	Suite 1500	Dallas	TX	75201
Counsel for James Dondero	Bonds Ellis Eppich Schafer Jones LLP	D. Michael Lynn, John Y. Bonds, III, Joshua N. Eppich, J. Robertson Clarke	420 Throckmorton Street, Suite 1000		Fort Worth	TX	76102
Counsel for Jefferies LLC	Butler Snow LLP	Martin Sosland, Candice Carson	2911 Turtle Creek Blvd.	Suite 1400	Dallas	TX	75219
Counsel for Pension Benefit Guaranty Corporation	Crowe & Dunlevy, P.C.	Vickie L. Driver	2525 McKinnon Street, Suite 425		Dallas	TX	75201
Counsel for Patrick Daugherty	Debevoise & Plimpton LLC	M. Natasha Labovitz, Erica S. Weisgerber, Daniel E. Stroik	919 Third Avenue		New York	NY	10022
Counsel for HarbourVest, et al.	Dentons US LLP	Casey Doherty	1221 McKinney Street, Suite 1900		Houston	TX	77010-2006
Counsel for Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Lauren Macksoud,	233 South Wacker Drive, Suite 5900		Chicago	IL	60606-6361
Counsel for the Redeemer Committee of the Highland Crusader Fund	Frost Brown Todd LLC	Mark A. Platt	2101 Cedar Springs Road, Suite 900		Dallas	TX	75201
Counsel for the Dugaboy Investment Trust and Get Good Trust	Heller, Draper & Horn, L.L.C.	Douglas S. Draper, Leslie A. Collins, Greta M. Brouphy	650 Poydras Street, Suite 2500		New Orleans	LA	70130
Counsel for the Redeemer Committee of the Highland Crusader Fund	JENNER AND BLOCK, LLP	Marc B. Hankin, Richard Levin	919 Third Avenue		New York	NY	10022-3908
Counsel for UBS Securities LLC and UBS AG, London Branch	JENNER AND BLOCK, LLP	Terri L. Mascherin	353 North Clark Street		Chicago	IL	60654-3456
Counsel for Meta-e Discovery, LLC	K&L Gates LLP	A. Lee Hogewood, III	4350 Lassiter at North Hills Ave., Suite 300		Raleigh	NC	27609
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Artoush Varshosaz	1717 Main Street, Suite 2800		Dallas	TX	75201
Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al	K&L Gates LLP	Stephen G. Topetzes	1601 K Street, NW		Washington	DC	20006-1600
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	Joseph M. Coleman, John J. Kane	901 Main Street, Suite 5200	Bank of America Plaza	Dallas	TX	75202
Counsel for Acis Capital Management, L.P and Acis Capital Management GP, LLC	Latham & Watkins LLP	Andrew Clubok, Sarah Tomkowiak	555 Eleventh Street, NW, Suite 1000		Washington	DC	20004
Counsel for the Redeemer Committee of the Highland Crusader Fund	Latham & Watkins LLP	Jeffrey E. Bjork, Kimberly A. Posin	355 South Grand Avenue, Suite 100		Los Angeles	CA	90071
Attorneys for Dallas County, Counsel for Dallas County, City of Allen, Allen ISD, City of Richardson and Kaufman County	Linebarger Goggan Blair & Sampson LLP	Laurie A. Spindler	2777 N. Stemmons Freeway	Suite 1000	Dallas	TX	75207
Counsel for Jack Yang and Brad Borud	Loewinsohn Flegle Deary Simon LLP	Daniel P. Winikka	12377 Merit Drive, Suite 900		Dallas	TX	75251

**Exhibit H**  
Affected Parties  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel For The Official Committee Of Unsecured Creditors	McCollom D'Emilio Smith Uebler LLC	Thomas A. Uebler, Joseph L. Christensen	Little Falls Centre Two	2751 Centerville Road, Suite 401	Wilmington	DE	19808
Counsel for Meta-e Discovery, LLC	Morrison Cohen LLP	Joseph T. Moldovan	909 Third Avenue		New York	NY	10022
Counsel for James Dondero	Munsch Hardt Kopf & Harr, P.C.	Davor Rukavina, Julian P. Vasek	3800 Ross Tower	500 N. Akard Street	Dallas	TX	75202-2790
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	1100 Commerce Street, Room 976	Earle Cabell Federal Building	Dallas	TX	75242
Counsel for Pension Benefit Guaranty Corporation	Pension Benefit Guaranty Corporation	C. Paul Chalmers, Charles L. Finke, Lori A. Butler, Michael I. Baird, Faheem A. Mahmooth	1200 K Street, N.W.		Washington	D.C.	20005
Attorneys for Dallas County, Counsel for Dallas County, City of Allen, Allen ISD, City of Richardson and Kaufman County	Pronske & Kathman, P.C.	Jason P. Kathman	2701 Dallas Pkwy, Suite 590		Plano	TX	75093
Counsel for Jack Yang and Brad Borud	Rogge Dunn Group, PC	Brian P. Shaw	500 N. Akard Street, Suite 1900		Dallas	TX	75201
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Ross & Smith, PC	Judith W. Ross, Frances A. Smith, Eric Soderlund	700 North Pearl Street, Suite 1610		Dallas	TX	75201
Counsel For The Official Committee Of Unsecured Creditors	Sidley Austin LLP	Matthew Clemente, Alyssa Russell, Dennis Twomey	One South Dearborn Street		Chicago	IL	60603
Counsel For The Official Committee Of Unsecured Creditors	Sidley Austin LLP	Penny P. Reid, Paige Holden Montgomery, Charles M. Person,	2021 McKinney Avenue Suite 2000		Dallas	TX	75201
Counsel to the United States Internal Revenue Service	U.S. Department of Justice, Tax Division	David G. Adams	717 N. Harwood St., Suite 400		Dallas	TX	75201
Counsel for the Dugaboy Investment Trust and Get Good Trust	Umari Zugaro, PLLC	Basil A. Umari	1403 Eberhard		Houston	TX	77019
Counsel to the United States Internal Revenue Service	US Attorney's Office for the Northern District of Texas	Erin Nearly Cox, Donna K. Webb	1100 Commerce St. Suite 300		Dallas	TX	75242
Counsel for Scott Ellington, Thomas Surgent, Frank Waterhouse, and Issac Leventon (the "Senior Employees")	Wick Phillips Gould & Martin, LLP	Jason M. Rudd, Lauren K. Drawhorn	3131 McKinney Avenue, Suite 100		Dallas	TX	75204
Counsel for Acis Capital Management, L.P and Acis Capital Management GP, LLC	Winstead PC	Rakhee V. Patel, Annmarie Chiarello	500 Winstead Building	2728 N. Harwood Street	Dallas	TX	75201

# **EXHIBIT I**

**Exhibit I**  
 Affected Parties  
 Served via Electronic Mail

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
CLO Holdco, Ltd.	Myers Bigel P.A.	gscott@myersbigel.com
HarbourVest, et al.	Crowe & Dunlevy, P.C.	vickie.driver@crowedunlevy.com
HarbourVest, et al.	Debevoise & Plimpton LLP	nlabovitz@debevoise.com; eweisgerber@debevoise.com; destroik@debevoise.com
Highland Capital Management Services, Inc.	Attn Director or Officer	fwaterhouse@highlandcapital.com
Highland CLO Funding Ltd.	King & Spalding LLP	pbessette@kslaw.com
JHT Holdings, Inc.	Attn: Christopher Reehl	creehl@jtholdings.com
PAUS2 (Investments) GP Ltd.	Attn: Eric Pedde	Eric.pedde@aimco.alberta.ca



## **EXHIBIT J**

**Exhibit J**  
Affected Parties  
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
American Banknote Corporation	Attention: Patrick J. Gentile	560 Sylvan Avenue			Englewood Cliffs	NJ	07632	
Carey Holdings, Inc.	Attention: General Counsel	4530 Wisconsin Avenue, N.W., 5th Floor			Washington	DC	20016	
Cornerstone Healthcare Group Holding, Inc.	Attn: Michael Brohm	13455 Noel Road, Suite 1320			Dallas	TX	75240	
ENA Capital, LLC	Attn: Steve Ellman and Bob Kauffman	Ellman Management Group, Inc.	4040 E. Camelback Road, Suite 250		Phoenix	AZ	85018	
Hewett's Island CLO 1-R, Ltd.	c/o Acis Capital Management	Winstead PC	Rakhee V. Patel, Phillip Lamberson	2728 N. Harwood Street, Suite 500	Dallas	TX	75201	
Hewett's Island CLO 1-R, Ltd.	c/o Acis Capital Management	Blank Rome LLP	John E. Lucian, Josef W. Mintz	1201 N. Market Street, Suite 800	Wilmington	DE	19801	
Highland CLO Funding Ltd.	King & Spalding LLP	Paul R. Bessette	500 West 2nd St., Suite 1800		Austin	TX	78701-4684	
Highland CLO Funding, Ltd		First Floor, Dorey Court, Admiral Park	St Peter Port		Guernsey		GY1 6HJ	Channel Islands
JHT Holdings, Inc.	Attn: Christopher Reehl	10801 Corporate Drive	PO Box 581025		Pleasant Prairie	WI	53158	
PAUS2 (Investments) GP Ltd.	Attn: Eric Pedde	c/o Alberta Investment Management Corporation	1100-10830 Jasper Avenue		Edmonton	AB	T5J2B3	Canada
Petrocap Incentive Partners III GP, LLC	Attn: Lane Britain	Petrocap Incentive Holdings III, LP	3333 Lee Parkway, Suite 750		Dallas	TX	75219	
Petrocap Partners II GP, LLC	Attn: Lane Britain	Petrocap Incentive Partners II, LP	3333 Lee Parkway, Suite 750		Dallas	TX	75219	
Progenics Pharmaceuticals, Inc.	Attn: CEO	777 Old Saw Mill Road			Tarrytown	NY	10591	

## **EXHIBIT K**

**Exhibit K**

Affected Parties  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Hewett's Island CLO 1-R, Ltd.	c/o Acis Capital Management	Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
HFP GP, LLC	Attn Highland Capital Management, L.P. as sole member	Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
HFP GP, LLC	Attn Highland Capital Management, L.P. as sole member	300 Crescent Court Ste 700		Dallas	TX	75201
Highland Capital Insurance Solutions GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland Capital Insurance Solutions LP		300 Crescent Ct	Ste 700	Dallas	TX	75201
Highland Capital Management Services, Inc.		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland Capital Management Services, Inc.		300 Crescent Court, Suite 700		Dallas	TX	75201
Highland CDO Opportunity Fund GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland CLO Funding Ltd		300 Crescent Ct	Ste 700	Dallas	TX	75201
Highland Credit Opportunities CDO GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland Dynamic Income Fund GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland Employee Retention Assets LLC		13455 Noel Rd	Ste 800	Dallas	TX	75240
Highland Employee Retention Assets, LLC	Attn James Dondero	Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland Fund Holdings, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland GP Holdings LLC		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland Multi Strategy Credit Fund GP, L.P.		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland Multi-Strategy Fund GP, L.P.		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240

**Exhibit K**

Affected Parties

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Highland Multi-Strategy Master Fund, L.P.		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland Principal Opportunities GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland Restoration Capital Partners GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Highland Select Equity Fund GP, LLC		Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
LEE BLACKWELL PARKER, III		300 Crescent Court, Suite 700		Dallas	TX	75201
Penant Management GP, LLC	c/o Highland Capital Management, L.P.	Two Galleria Tower	13455 Noel Road, Suite 1300	Dallas	TX	75240
Penant Management GP, LLC	c/o Highland Capital Management, L.P.	300 Crescent Court Ste 700		Dallas	TX	75201
Red River CLO Ltd.; Highland Special Opportunities Holding Company; U.S. Bank National Association	Highland Special Opp. Holding Company	2 Galleria Towers 13455 Noel Road	Suite 1300	Dallas	TX	75240
Strand Advisors Inc.		300 Crescent Court		Dallas	TX	75201

## **EXHIBIT L**

**Exhibit L**  
Affected Parties  
Served via Electronic Mail

CreditorName	Email
HARBOURVEST 2017 GLOBAL AIF L.P.	mpugatch@harbourvest.com
HARBOURVEST 2017 GLOBAL FUND L.P.	mpugatch@harbourvest.com
HARBOURVEST DOVER STREET IX INVESTMENT	mpugatch@harbourvest.com
HARBOURVEST SKEW BASE AIF L.P.	mpugatch@harbourvest.com
HV INTERNATIONAL VIII SECONDARY L.P.	mpugatch@harbourvest.com

## **EXHIBIT M**



**Exhibit M**  
Affected Parties  
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Aberdeen Loan Funding, Ltd. and State Street Bank and Trust Company	Aberdeen Loan Funding, Ltd. c/o Walkers SPV Limited, Walker House	87 Mary Street			George Town	Grand Cayman	KY1-9902	Cayman Islands
Aberdeen Loan Funding, Ltd. and State Street Bank and Trust Company	State Street Bank and Trust Company	200 Clarendon St		Mail Code: EUC 108	Boston	MA	02116	
American Banknote Corporation		PO BOX 1931			Columbia	TN	38402	
Brentwood CLO Ltd., et al.	Brentwood CLO Ltd et al	Joseph E Bain	Jones Walker LLP	811 Main St Suite 2900	Houston	TX	77002	US
Brentwood CLO, Ltd.; Investors Bank & Trust Company	Brentwood CLO, Ltd. c/o Maples Finance Limited	P.O. Box 1093GT	Queensgate House, South Church Street, George Town	The Directors	Grand Cayman	Cayman Island		Cayman Island
Brentwood CLO, Ltd.; Investors Bank & Trust Company	Investors Bank & Trust Company	200 Claredon Street		CDO Services - Brentwood CLO, Ltd		MA	02116	
CenturyLink Communications, LLC		1801 California Street			Denver	CO	80202	
Citigroup Financial Products Inc.; Citigroup Global Markets Inc.	Citigroup Global Markets Inc.	390 Greenwich Street	4th Floor	Managing Director, Global Structured Credit Products		NY	10013	
CLO Holdco, Ltd.	CLO Holdco Ltd	John J Kane	Kane Russell Coleman Logan PC	901 Main Street Suite 5200	Dallas	TX	75202	US
CLO Holdco, Ltd.	Myers Bigel P.A.	Grant Scott, Director	4140 Park Lake Ave, Ste 600		Raleigh	NC	27612	
CLO Holdco, Ltd.		190 Elgin Avenue	George Town	Grand Cayman			KY1-9005	Cayman Islands
Cornerstone Healthcare Group Holding Inc	David Smith	3030 Ross Ave	Ste 5400		Dallas	TX	75201	
DUO Security		170 West Tasman Dr			San Jose	CA	95134	
Eastland CLO, Ltd.	Eastland CLO Ltd. c/o Ogier Fiduciary Services (Cayman) Limited	P.O. Box 1093GT	Queensgate House, South Church Street	The Directors	George Town, Grand Cayman		KY1-1108	Cayman Islands
Eastland CLO, Ltd. and Investors Bank and Trust Company	Eastland CLO Ltd. c/o Ogier Fiduciary Services (Cayman) Limited	P.O. Box 1234	Queensgate House	The Directors-Eastland CLO, Ltd.	George Town	Grand Cayman	KY1-1108	Cayman Islands
Eastland CLO, Ltd. and Investors Bank and Trust Company	Investors Bank and Trust Company (Attn: CDO Services Group; Ref: Eastland CLO	200 Clarendon St		Mail Code: EUC 108	Boston	MA	02116	
Gleneagles CLO, Ltd.; JPMorgan Chase Bank, National Association	JPMorgan Chase Bank, National Association	600 Travis	50th Floor	Worldwide Securities Services - Gleneagles CLO, Ltd. Telecopy: (713) 216-2101	Houston	TX	77002	
GoDaddy		14455 N. Hayden Rd.	Ste. 219		Scottsdale	AZ	85260	
Grayson CLO, Ltd.	Grayson CLO Ltd. c/o Ogier Fiduciary Services (Cayman) Limited	P.O. Box 1093GT	Queensgate House, South Church Street	The Directors	George Town, Grand Cayman			Cayman Islands
Grayson CLO, Ltd.; Investors Bank & Trust Company	Investors Bank and Trust Company c/o Ogier Fiduciary Services (Cayman) Limited	P.O. Box 1234	Queensgate House South Church Street	The Directors - Grayson CLO, Ltd.	George Town	Grand Cayman	KY1-1108	Cayman Islands
Greenbriar CLO, Ltd. and State Street Bank and Trust Company	Greenbriar CLO, Ltd. c/o Maples Finance Limited	P.O.Box 1093GT	Boundary Hall Cricket Square		George Town	Grand Cayman	KY1-9902	Cayman Islands

**Exhibit M**  
Affected Parties  
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Greenbriar CLO, Ltd. and State Street Bank and Trust Company	State Street Bank and Trust Company (Attn: CDO Services Group)	200 Clarendon St		Mail Code: EUC 108	Boston	MA	02116	
HarbourVest 2017 Global AIF L.P.	HarbourVest 2017 Global AIF LP	Attn Erica Weisgerber	Debevoise and Plimpton LLP	919 Third Avenue	New York	NY	10022	US
HarbourVest 2017 Global AIF L.P.	HarbourVest 2017 Global AIF LP	co HarbourVest Partners LLC	One Financial Center		Boston	MA	02111	US
HARBOURVEST 2017 GLOBAL AIF L.P.		One Financial Centre, 44th Floor			Boston	MA	02111-	
HarbourVest 2017 Global Fund L.P.	HarbourVest 2017 Global Fund LP	Attn Erica Weisgerber	Debevoise and Plimpton LLP	919 Third Avenue	New York	NY	10022	US
HarbourVest 2017 Global Fund L.P.	HarbourVest 2017 Global Fund LP	co HarbourVest Partners LLC	One Financial Center		Boston	MA	02111	US
HARBOURVEST 2017 GLOBAL FUND L.P.		One Financial Centre, 44th Floor			Boston	MA	02111-	
HarbourVest Dover Street IX Investment L.P.	HarbourVest Dover Street IX Investment LP	co HarbourVest Partners LLC	One Financial Center		Boston	MA	02111	US
Harbourvest Dover Street IX Investment, LP		One Financial Centre, 44th Floor			Boston	MA	02111-	
HARBOURVEST SKEW BASE AIF L.P.		One Financial Centre, 44th Floor			Boston	MA	02111-	
HarbourVest, et al.	Crowe & Dunlevy, P.C.	Vickie L. Driver	2525 McKinnon Street, Suite 425		Dallas	TX	75201	
HarbourVest, et al.	Debevoise & Plimpton LLP	Erica S. Weisgerber, M. Natasha Labovitz, Daniel E. Stroik	919 Third Avenue		New York	NY	10022	
Highland CDO and Structured Products Fund, Ltd.; Citigroup Financial Products Inc.; JPMorgan Chase Bank	Citigroup Financial Products Inc.	390 Greenwich Street		Doug Warren	New York	NY	10013	
Highland CDO and Structured Products Fund, Ltd.; Citigroup Financial Products Inc.; JPMorgan Chase Bank	JPMorgan Chase Ban	600 Travis Street	50th Floor	ITS-Greg Sheehan		TX	77002	
Highland CDO Opportunity Fund, Ltd.; IXIS Financial Products Inc.; JPMorgan Chase Bank, National Association	JPMorgan Chase Bank	600 Travis Street	50th Floor	WSS-Greg Sheehan		TX	77002	
Highland Loan Fund, Ltd. et al		PO Box 309	Ugland House South Church Street	Grand Cayman	Cayman Island		KY1-1104	Grand Cayman
Highland Multi Strategy Credit Fund GP LP	c o The Corporation Trust Company	1209 Orange St			Wilmington	DE	19801	
Highland Park CDO I, Ltd.	Moody's Investors Service, Inc.	99 Church Street			New York	NY	10041	
Highland Park CDO I, Ltd.	Standard & Poor's Ratings Services	55 Water Street	41 st Floor	Commercial Mortgage Surveillance Group and CDO Surveillance	New York	NY	10041	
Highland Park CDO I, Ltd.; The Bank of New York Trust Company, National Association	Highland Park CDO I, Ltd.: c/o Maples Finance Limited	P.O. Box 1093GT	Queensgate House, South Church Street, George Town	The Directors		Cayman Island		Cayman Island

**Exhibit M**  
Affected Parties  
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Highland Park CDO I, Ltd.; The Bank of New York Trust Company, National Association	The Bank of New York Trust Company, National Association	601 Travis	16th Fl		Houston	TX	77002	
Highland Restoration Capital Partners Offshore LP	c o Intertrust Cayman	190 Elgin Ave	George Town		Grand Cayman		KY1-9005	Cayman Islands
HV INTERNATIONAL VIII SECONDARY L.P.		One Financial Centre, 44th Floor			Boston	MA	02111-	
Intex Solutions, Inc.		110 A Street			Needham	MA	02494	
Jasper CLO Ltd.	Jasper CLO Ltd. c/o Maples Finance Limited	Queensgate House, South Church Street, George Town		P.O. Box 1093GT	Grand Cayman	Cayman Island		Cayman Island
Jasper CLO Ltd.	JPMorgan Chase Bank	600 Travis Street	50th Floor	Worldwide Securities Services - Jasper CLO Ltd.	Houston	TX	77002	
Jasper CLO Ltd.; JPMorgan Chase Bank, National Association	Jasper CLO Ltd. c/o Maples Finance Limited	Queensgate House, South Church Street, George Town		P.O. Box 1093GT	Grand Cayman	Cayman Island		Cayman Island
Jasper CLO Ltd; MMP-5 Funding, LLC; and IXIS Financial Products Inc.	Jasper CLO Ltd.	PO Box 1234 Queengate House	South Church Street	The Directors	Grand Cayman	Cayman Island		Cayman Island
Liberty CLO Ltd.	JPMorgan Chase Bank	600 Travis Street	50th Floor	Worldwide Securities Services-Liberty CLO, Ltd.		TX	77002	
Liberty CLO Ltd.	Liberty CLO, Ltd. c/o Walkers SPV Limited	Walker House, PO Box 908GT, Mary Street	George Town, Grand Cayman	The Directors	Grand Cayman	Cayman Island		Cayman Island
Mxtoolbox		12710 Research Blvd	Ste 225		Austin	TX	78759	
Onelogin		848 Battery Street			San Francisco	CA	94111	
Pam Capital Funding LP/Ranger Asset Mgt LP		PO Box 309			Cayman Island		KY1-1104	Grand Cayman
Pamco Cayman Ltd./Ranger Asset Mgt LP		PO Box 309			Cayman Island		KY1-1104	Grand Cayman
QUEST IRA, INC., FBO HUNTER COVITZ, ACCT. # x9811		17171 Park Row #100			Houston	TX	77084	
QUEST IRA, INC., FBO JON POGLITSCH, ACCT. # x0612		17171 Park Row #100			Houston	TX	77084	
QUEST IRA, INC., FBO LEE B. PARKER III, ACCT. # x8311		17171 Park Row #100			Houston	TX	77084	
QUEST IRA, INC., FBO NEIL DESAI, ACCT. # x9211		17171 Park Row #100			Houston	TX	77084	
Red River CLO Ltd c/o Ogier Fiduciary Services (Cayman) Limited	Attention: The Directors	P.O.Box 1234,	Queensgate House South Church Street	George Town	Grand Cayman		KY1-1108	Cayman Islands
Red River CLO Ltd. et al	U.S. Bank National Association Corportate Trust Services/CDO Department	One Federal Street, Third Floor			Boston	MA	02110-	
Red River CLO Ltd.; Grand Central Asset Trust	LaSalle Bank N.A.	181 West Madison Street	Suite 3200	CDO Trust Services - Janet Haaek	Chicago	IL	60602	
Red River CLO Ltd.; Grand Central Asset Trust	LaSalle Bank N.A., as Collateral Administrator	181 West Madison Street	Suite 3200	CDO Trust Services - Roy Hykal	Chicago	IL	60602	
Red River CLO Ltd.; Grand Central Asset Trust	U.S. Bank, National Association	One Federal Street	3rd Floor	Mr. Jackson Carneiro	Boston	MA	02110	

**Exhibit M**  
Affected Parties  
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Red River CLO Ltd.; Highland Special Opportunities Holding Company; U.S. Bank National Association	LaSalle Bank N.A., as Collateral Administrator	181 West Madison Street	Suite 3200	CDO Trust Services - Maciej Zurawski	Chicago	IL	60602	
Red River CLO Ltd.; Highland Special Opportunities Holding Company; U.S. Bank National Association	U.S. Bank, National Association	One Federal Street	Third Floor	Mr. Jackson Carneiro	Boston	MA	02110	
Red River CLO Ltd.; MMP-5 Funding, LLC; IXIS Financial Products Inc.	IXIS Financial Products Inc.	9 West 57th Street	36th Floor		New York	NY	10019	
Red River CLO Ltd.; MMP-5 Funding, LLC; IXIS Financial Products Inc.	MMP-5 Funding, LLC	120 White Plains Road	Suite 115		Tarrytown	NY	10591	
Red River CLO Ltd.; U.S. Bank National Association; IXIS Financial Products Inc.	Red River CLO Ltd. Address: c/o Ogier Fiduciary Services (Cayman) Limited	P.O. Box 1234	Queensgate House South Church Street	Red River CLO Ltd.	George Town	Grand Cayman	KY1-1108	Cayman Islands
Red River CLO, Ltd.	Red River CLO Ltd. c/o Ogier Fiduciary Services (Cayman) limited	P.O. Box 1093GT	Queensgate House, South Church Street	The Directors	George Town, Grand Cayman			Cayman Islands
Red River CLO, Ltd.; U.S. Bank National Association	U.S. Bank National Association Corporate Trust Services/CDO Department	One Federal Street	Third Floor	Ref: Red River CLO Ltd.; Red River CLO Ltd. c/o Ogier Fiduciary Services (Cayman) Limited	Boston	MA	02110	
Red River CLO, Ltd.; U.S. Bank National Association		P.O. Box 1234	Queensgate House South Church Street	The Directors - Red River	George Town	Grand Cayman	KY1-1108	Cayman Islands
Rockwall CDO II, Ltd.; Investors Bank & Trust Company	Investors Bank & Trust Company	200 Claredon Street		CDO Services Group		MA	02116	
Rockwall CDO II, Ltd.; Investors Bank & Trust Company	Rockwall CDO II Ltd. c/o Maples Finance Limited	P.O. Box 1093GT, Boundary Hall	Cricket Square George Town, Grand Cayman	Attention: The Directors-Stratford CLO Ltd.	Grand Cayman	Cayman Island		Cayman Island
Rockwall CDO Ltd.	c/o Maples Finance Limited	P.O. Box 1093GT	Queensgate House South Church Street	George Town	Grand Cayman			Grand Cayman
Rockwall CDO Ltd; JPMorgan Chase Bank, National Association	JPMorgan Chase Bank	600 Travis Street	50th Floor	Worldwide Securities Services-Rockwall CDO Ltd.		TX	77002	
Salomon Smith Barney Inc.; Highland Loan Funding V Ltd.	Highland Loan Funding V Ltd	P.O. Box 1093 GT	Queensgate House South Church Street	The Directors	George Town	Grand Cayman	KY1-1108	Cayman Islands
Salomon Smith Barney Inc.; Highland Loan Funding V Ltd.	Salomon Smith Barney	390 Greenwich Street	4th Floor	FI Structured Products Group	New York	NY	10013-2396	
Southfork CLO Ltd.; JPMorgan Chase Bank, National Association	Attention: The Directors-Stratford CLO Ltd.	Queensgate House, South Church Street, George Town		P.O. Box 1093GT	Grand Cayman	Cayman Island		Cayman Island
Southfork CLO Ltd.; JPMorgan Chase Bank, National Association	JPMorgan Chase Bank	600 Travis Street	50th Floor	Institutional Trust Services-Southfork CLO Ltd.		TX	77002	
Stratford CLO Ltd.; State Street Bank and Trust Company	State Street Bank and Trust Company	200 Claredon Street		CDO Services Group, Ref: Stratford CLO Ltd.		MA	02116	
Stratford CLO Ltd.; State Street Bank and Trust Company	Stratford CLO Ltd.	P.O. Box 1093GT, Boundary Hall	Cricket Square George Town, Grand Cayman	Attention: The Directors-Stratford CLO Ltd.	Grand Cayman	Cayman Island		Cayman Island

**Exhibit M**  
Affected Parties  
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Valhalla CLO, Ltd.; JPMorgan Chase Bank	JPMorgan Chase Bank	390 Greenwich Street	4th Floor	Institutional Trust Services - Valhalla CLO, Ltd.		NY	10013	
Valhalla CLO, Ltd.; JPMorgan Chase Bank	Valhalla CLO, Ltd. c/o Walkers SPY Limited	Walker House, PO Box 908GT, Mary Street	George Town, Grand Cayman	The Directors	Grand Cayman	Cayman Island		Cayman Island
Westchester CLO, Ltd.	Westchester CLO, Ltd.	P.O. Box 1093GT	Queensgate House, South Church Street	The Directors				Cayman Islands, British West Indies
Westchester CLO, Ltd.; Investors Bank & Trust Company	Investors Bank & Trust Company	200 Claredon Street		COO Services Group Ref: Westchester CLO, Ltd.;		MA	02116	

## **EXHIBIT N**

**Exhibit N**

Affected Party

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Highland CDO & Structured Products Fund Ltd	Attn Director or Officer	13455 Noel Rd Suite 1300	Dallas	TX	75240